



J THOMAS & COMPANY PRIVATE LIMITED

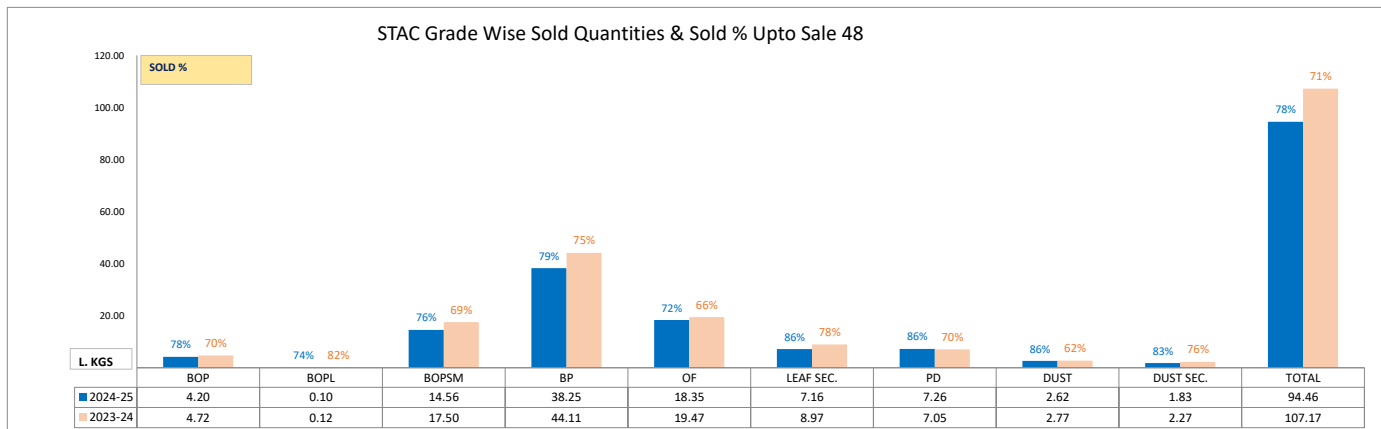
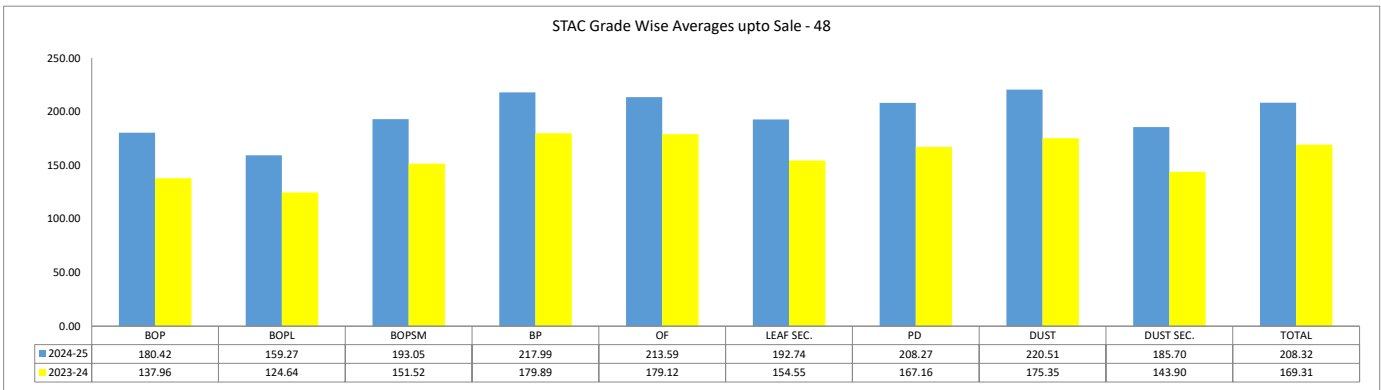
SILIGURI MARKET SYNOPSIS - SALE 48 (2024)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and best sorts were irregularly easier following quality. * Medium and plainer sorts were irregular around last.	* Market witnessed good demand. * Good and best sorts were irregular following quality. * Medium and Plainer sorts were selling around last.

Buying Analysis	
LEAF	DUST
* Internal Operated. * TCPL Fair support. * Local packeteers Operated. * W.I Operated. * Export limited enquiry.	* Internal Operated. * Western India Good support. * TCPL Operated. * Local packeteers Operated. * Export limited enquiry.

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 48		
	Sale 48	Sale 47	+/-	Sale 48	Sale 47	+/-	2024/25	2023/24	2022/23
LEAF	190.91	197.23	-6.32	158.35	165.48	-7.13	208.45	169.91	184.90
DUST	208.53	207.48	1.05	149.79	159.45	-9.66	207.47	164.64	180.88
TOTAL	192.70	198.25	-5.55	157.48	164.86	-7.37	208.32	169.31	184.45

STAC AUCTION AVERAGES									
SALE		42	43	44	45	45	46	47	48
LEAF	2024/25	224.32	216.19	212.73	203.26	211.07	203.26	197.23	190.91
	2023/24	165.63	165.63	224.32	164.87	169.18	164.87	165.48	158.35
DUST	2024/25	220.35	214.67	207.33	208.46	206.98	208.46	207.48	208.53
	2023/24	153.74	153.74	220.35	158.46	155.60	158.46	159.45	149.79
TOTAL	2024/25	223.79	216.01	212.13	203.88	210.51	203.88	198.25	192.70
	2023/24	164.27	164.27	223.79	164.24	167.52	164.24	164.86	157.48

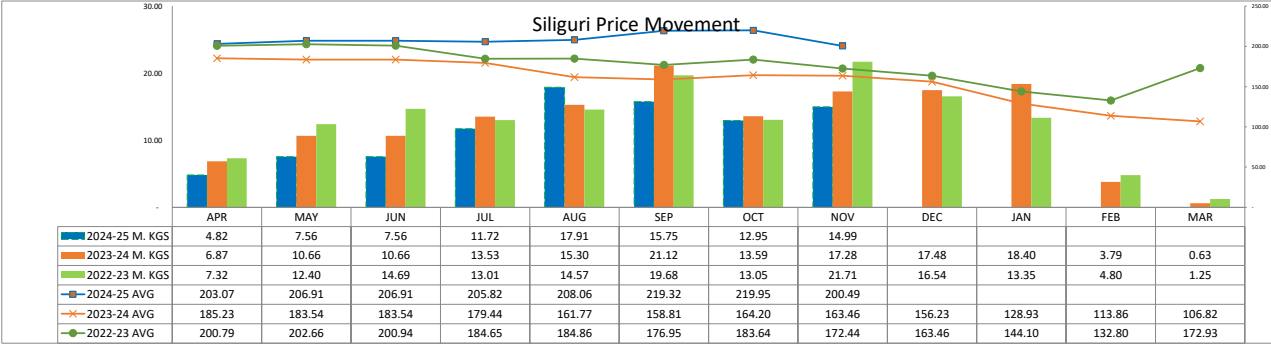


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 48			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	4104049	2831827	189.67	31%	3368362	2125319	202.79	37%	73421633	57195342	208.80	22%
FANNINGS	1147904	852144	196.59	26%	978626	639116	210.33	35%	25376542	18387376	213.47	28%
LEAF SEC.	288313	249095	185.61	14%	306884	232077	188.11	24%	8366669	7157568	192.74	14%
LEAF TOTAL	5540266	3933066	190.91	29%	4653873	2996512	203.26	36%	107164845	82740287	208.45	23%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	435103	384312	211.09	12%	382735	341570	211.35	11%	11543884	9889019	211.49	14%
DUST SEC.	63781	60224	192.19	6%	67558	60039	191.98	11%	2195460	1825955	185.70	17%
DUST TOTAL	498884	444536	208.53	11%	450293	401609	208.46	11%	13739345	11714974	207.47	15%
TOTAL	6039149	4377603	192.70	28%	5104166	3398120	203.88	33%	120904189	94455260	208.32	22%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 48			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5540266	3933066	190.91	29%	4653873	2996512	203.26	36%	107164845	82740287	208.45	23%
2023-24	5372038	3990661	158.35	26%	5260795	3845966	165.48	27%	154260959	110643829	168.13	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	498884	444536	208.53	11%	450293	401609	208.46	11%	13739345	11714974	207.47	15%
2023-24	652293	448291	149.79	31%	673141	439756	159.45	35%	20045474	14005251	162.32	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	6039149	4377603	192.70	28%	5104166	3398120	203.88	33%	120904189	94455260	208.32	22%
2023-24	6024332	4438952	157.48	26%	5933936	4285722	164.86	28%	174306433	124649080	167.48	28%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 48			2023/24		UPTO SALE 48		
	Sale 48	Sale 47	2024/25	2023/24	2022/23	Sale 48	Sale 47	2024/25	2023/24	2022/23
BELOW 100	0.0	2.0	0.5	2.4	3.5	0.0	1.8	0.9	1.8	2.2
BETWEEN 100.00-119.99	0.0	41.8	4.0	33.6	13.8	0.0	28.0	4.3	22.1	9.9
BETWEEN 120.00-139.99	0.3	10.4	9.1	10.4	18.2	0.6	15.3	6.2	13.1	12.3
BETWEEN 140.00-159.99	21.9	6.8	7.4	6.4	8.7	6.4	17.3	5.9	13.0	12.6
BETWEEN 160.00-179.99	28.7	7.8	15.2	7.0	8.2	16.4	14.8	10.0	13.3	16.0
BETWEEN 180.00-199.99	11.9	7.3	14.8	7.1	7.1	14.3	8.4	14.0	10.9	10.4
BETWEEN 200.00-219.99	15.1	6.7	8.4	8.0	8.2	20.9	7.3	15.1	9.9	10.7
BETWEEN 220.00-239.99	10.4	5.6	8.9	7.5	8.8	25.6	4.3	16.2	7.2	10.9
BETWEEN 240.00-259.99	5.4	2.9	9.3	5.7	7.6	9.1	1.8	12.4	4.2	7.5
BETWEEN 260.00-279.99	2.3	2.6	8.0	4.2	5.6	3.4	0.5	7.4	2.3	4.4
BETWEEN 280.00-299.99	1.7	1.3	5.5	3.0	3.9	1.6	0.5	4.4	1.6	1.9
300 AND ABOVE	2.4	5.0	8.9	4.7	6.6	1.7	0.0	3.2	0.6	1.3

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
49	134366	7294	141660	140525	8320	148845	-6159	-1026	-7185
50	137805	7670	145475	140801	8781	149582	-2996	-1111	-4107
51	133416	8366	141782	138398	8990	147388	-4982	-624	-5606
TOTAL	405587	23330	428917	419724	26091	445815	-14137	-2761	-12791



STAC BUYING (ALL TEAS) FOR THE SALE 48											
	CTC LEAF			DUST			TOTAL				
	Sale 48			Sale 48			Sale 48				
OFFER	5,540,266			OFFER	498,884			OFFER	6,039,149		
SOLD	3,933,066			SOLD	444,536			SOLD	4,377,603		
SOLD %	71%			SOLD %	89%			SOLD %	72%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	1,654,499.8	191.42	42%	Local	141,885.2	202.65	32%	Local	1,796,385.0	192.31	41%
N.India	961,998.8	195.67	24%	W.India	99,406.4	205.26	22%	N.India	997,618.6	196.05	23%
W.India	363,120.0	210.80	9%	Others	78,590.3	228.61	18%	W.India	462,526.4	209.61	11%
TCPL	333,532.0	159.14	8%	TCPL	58,832.2	205.04	13%	TCPL	392,364.2	166.03	9%
Packeteers	211,394.0	176.54	5%	N.India	35,619.8	206.32	8%	Packeteers	217,287.2	175.79	5%
R.Pack	205,084.6	197.05	5%	R.Pack	9,609.8	198.74	2%	R.Pack	214,694.4	197.12	5%
Others	126,915.6	192.34	3%	Exports	9,395.6	229.80	2%	Others	205,505.9	206.21	5%
C.India	49,822.0	197.60	1%	Packeteers	5,893.2	148.99	1%	C.India	55,125.8	200.65	1%
Exports	25,123.6	158.81	1%	C.India	5,303.8	229.27	1%	Exports	34,519.2	178.13	1%
S.India	1,575.8	201.74	0%					S.India	1,575.8	201.74	0%
TOTAL	3,933,066	190.91		TOTAL	444,536	208.53		TOTAL	4,377,603	192.70	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 48				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	266015.20	342.72	431,930.00	331.62
CHULSA	289339.60	328.19	307,162.90	273.73
BINAGURI	753047.40	316.61	943,639.10	293.23
RYDAK	604118.80	314.08	972,623.30	281.05
GULMA	418858.80	311.71	646,193.40	318.53
DALGAON	511947.70	311.20	970,248.80	281.73
GHATIAROYAL	169845.50	306.27	551,579.40	291.38
HOPE	366653.00	303.39	414,415.70	268.69
NEPUCHAPUR	345064.40	302.94	657,996.30	259.43
BARADIGHI	485423.80	301.84	580,745.40	281.60
MORAGHAT	705372.10	300.90	720,502.20	247.44
JITI	776739.80	299.85	783,510.90	279.20
BHATKAWA	174335.20	299.49	151,290.10	268.07
ARYAMANSPECIAL	147399.90	292.35	211,521.50	258.74
PAHARGOOMIAH	489589.70	290.30	652,892.80	272.59
MATRIGOLD	287383.10	289.23	434,853.90	239.12
CHALOUNI	378237.00	288.18	406,974.60	252.43
GANDRAPARA	653591.90	287.28	702,678.03	239.53
LEESHIVER	435315.50	286.70	661,735.40	248.76
AIBHEEL	833430.70	283.69	807,749.52	242.50
KUMARGRAM	701546.40	282.64	502,104.90	268.49
SANKOS	903853.10	282.22	642,762.10	262.72
MEENGAS	617130.73	282.19	694,111.85	236.17
MATHURA	666066.36	281.40	795,651.00	237.21
KARALAVALLEYROYAL	282480.30	281.13	319,659.90	244.13

* Above 30,000 Kgs.

Follow us on:

